

# 金融学专业（第二学位）培养方案

## Undergraduate Program for Finance

### 一、培养规格

#### I Cultivation Standards

I) 学制

Length of Schooling

修业年限：二年

Duration:

2years II) 学位

Degree

授予学位：经济学学士学位

Degrees conferred: Bachelor of Economics

### 二、培养目标

#### II Education Objectives

本专业以铸牢中华民族共同体意识为主线，培养具备健全人格、良好的心理素质与合作精神，致力为社会主义现代化建设服务的人才。要求学生系统掌握现代金融理论和方法体系、金融专业知识和相关技能；具备熟练驾驭外语、运用计算机工具等能力；能够满足金融机构、政府部门和企事业单位用人的一般要求；能够在国内外继续攻读更高等级学位或从事学术研究；具备创新精神、创业意识和创新创业能力的高素质复合型人才。

This major focuses on cultivating a strong sense of community among the Chinese nation, Cultivate graduate students who are armed with good character, positive psychological quality and co-operative spirit, dedicated to serving socialist modernization construction. Graduate student who mastering modern financial theories and methods and professional knowledge and relative skills, with the capability of using foreign language and

computer tools, with the general qualifications of taking jobs in financial institutes, government departments and

entities, with the qualifications of studying for higher degree or engaging in academic research, with the spirit of innovation, entrepreneurial consciousness and capabilities.

具体培养目标:

目标 1: 具有良好的政治思想、道德修养和心理素质, 社会责任感和使命感强烈。

目标2: 熟悉国家的金融大政方针, 知晓相关的法律法规和从业要求, 了解金融活动的国际环境与特征, 有团队合作精神和良好的职业道德。

目标3: 掌握金融学科的基本理论知识, 了解专业发展的基本特点和发展趋势, 熟悉具体业务并能从事实务操作, 能熟练运用相关工具方法进行分析和研究。

目标4: 具有良好的沟通交流能力, 既熟练将所学金融专业知识用于业务活动的开展, 又能普及金融专业知识提高全社会的知识素养。

目标5: 具有一定的创新创业能力, 能将所学的金融学专业知 识用于实践, 能利用金融工具和市场解决面临的现实问题。

#### **Specific training objectives:**

Objective 1 : Having good political ideology, moral cultivation, and psychological qualities, with a strong sense of social responsibility and mission.

Objective 2: Familiar with the country's financial policies, Be aware of relevant laws, regulations, and professional requirements, realize the international environment and characteristics of financial activities, have teamwork spirit and good professional ethics.

Objective 3 : Master the basic theoretical knowledge of finance, understand the basic characteristics and development trends of professional development, be familiar with specific businesses and be able to engage in practical operations, and be proficient in using relevant tools and methods for analysis and research.

Objective 4 : Having good communication and exchange skills, proficient in applying financial professional knowledge to business activities, and able to popularize financial professional knowledge to improve the knowledge literacy of the whole society.

Objective 5 : Having a certain level of innovation and entrepreneurship ability, able to apply the professional knowledge of finance to practice, and able to use financial tools and markets to solve practical problems faced.

### 三、毕业要求

#### III Basic requirements for Graduation

##### I) 毕业基本要求

##### Basic requirements for graduation

修完教学大纲规定的相关课程，完成培养大纲要求的实习实践，完成毕业论文的撰写，所修学分不得低于 50 学分，德智体美劳全面发展；拥护中国共产党的领导，熟悉社会主义新时代国家的政策方针，拥有良好职业道德和积极向上的精神状态，具备一定的开拓创新和组织管理能力，能在金融行业及相关企事业单位从事具体工作，并为继续学习深造奠定基础。

Having completed the courses specified in the syllabus, Complete corresponding internship practice, Complete the writing of graduation thesis, The required credits shall not be less than 50 , Comprehensive development of morality, intelligence, physical fitness, aesthetics, and labor. Support the leadership of the CPC, Familiar with the policies and guidelines of countries in the new socialist era, possess good professional ethics and a positive and upward mental state, Possess certain abilities in exploration, innovation and organizational management, Able to engage in specific work in the financial industry and related enterprises and institutions, And lay the foundation for further learning and education.

##### 1.知识要求

(1)基础性知识。掌握经济学基本理论与研究方法，熟悉金融学的基础理论、基本知识和基本技能。

(2)专业知识。牢固掌握本专业基础知识、基本理论与基本技能。既掌握经济学的基本原理，又充分了解金融理论前沿和实践发展，熟悉金融业务活动的基本流程。

(3)工具性知识。熟练掌握 1 门外语，具备较强的外语阅读、听、说、写、译的能力；熟练使用计算机；熟练运用现代信息管理技术进行专业文献检索、数据处理、模型设计等；熟练使用专业数据库进行专业论文以及研究报告撰写等。

(4)通识类知识。了解中国的文化与历史传统，熟悉与金融活动有关的政策方针与法律；知晓人类社会的文明发展与未来的趋势，对全球的经济发展和科技创新发展熟悉。

## Knowledge requirements

1. Basic knowledge. Master the basic theories and research methods of economics, and be familiar with the basic theories, knowledge, and skills of finance.

2. Specialist knowledge. Firmly grasp the basic knowledge, basic theory and basic skills of the major. Should not only master the basic principles of economics, but also fully understand the frontier of financial theory and the current situation of practical development, and be familiar with the basic process of financial activities.

3. Instrumental knowledge. Proficient in one foreign language, with strong reading, listening, speaking, writing and translation skills; Familiar with computer; Skillfully use modern information management technology for literature retrieval, data processing, model design, etc; Proficient in writing papers and research reports.

4. General knowledge. Understand China's culture and historical traditions, be familiar with policy guidelines and laws related to financial activities; understand the development of civilization and future trends in human society, and be familiar with global economic development and technological innovation.

## 2. 能力要求

(1) 获取知识的能力。能够掌握有效的学习方法, 主动接受终身教育。能够应用现代科技手段进行自主学习。适应金融理论和实践快速发展的客观情况, 与时俱进。

(2) 运用知识的能力。能够在金融实践活动中灵活运用所掌握的专业知识。能够对各种国内外的金融信息加以甄别、整理和加工, 从而为政府、企业、金融机构等部门解决实际问题提供对策建议。能够运用专业理论知识和现代经济学研究方法分析实际问题, 具备一定的科学研究能力。

(3) 创新创业能力。具备创新精神、创业意识和创新创业能力。能够把握金融发展的趋势, 学以致用, 创造性地解决实际金融问题。具有专业敏感性, 在激烈的市场竞争和国际竞争中敢于创新, 善于创新。

(4) 表达沟通能力。具有良好的中文写作能力。具有一定的口语和书面表达能力、沟通交流能力、组织协调能力、团队合作能力, 以及适应金融市场变化所必需的其他能力。

## Ability requirements

1. Ability to acquire knowledge. Be able to master effective learning methods and actively accept lifelong education. Be able to apply modern scientific and

technological means for autonomous learning. Adapt to the objective situation of the rapid development of financial theory and practice and keep pace with the times.

2. Ability to apply knowledge. Be able to flexibly use the specialist knowledge in financial practice. Can screen, sort out and process all kinds of financial information at home and abroad, so as to provide countermeasures and suggestions for the government, enterprises, financial institutions and other departments to solve practical problems. Be able to use professional theoretical knowledge and modern economic research methods to analyze and solve practical problems, and have certain scientific research ability.

3. Ability of Innovation and Entrepreneurship. Have innovative spirit, entrepreneurial awareness and innovative and entrepreneurial ability. Be able to grasp the trend of financial development, apply what they have learned, and creatively solve practical financial problems. Have professional sensitivity, dare to innovate and be good at innovation in the fierce market competition and international competition.

4. Ability to express and communicate. Good Chinese writing skills. Have certain oral and written expression skills, communication skills, organization and coordination skills, teamwork skills, and other abilities necessary to adapt to changes in the financial market.

### 3. 素质要求

(1) 思想道德素质。努力学习马克思主义、毛泽东思想和中国特色社会主义理论体系，熟悉并掌握习近平新时代中国特色社会主义思想理论内涵，确立在中国共产党领导下走中国特色社会主义道路，实现国家繁荣昌盛的共同理想和坚定信念。遵守宪法、法律和法规，遵守公民道德规范。遵守《高等学校学生行为准则》，遵守学校管理制度。具有良好的道德品质和文明习惯。倡导社会主义核心价值观，树立诚信意识，履约践诺，知行合一。培养良好的职业操守和职业道德，具备社会责任感和人文关怀意识。

(2) 专业素质。具有良好的专业素养，熟悉国家有关金融的方针、政策和法律法规，了解国内外金融发展动态。能用所学知识理论解决现实问题，具备良好的发展潜力和基础。

(3) 科学文化素质。具有一定的科学知识与科学素养，具备相应的文学、艺术素养和鉴赏能力，对中国传统文化历史有一定了解。知识复合并且视野开阔，具有持续发展的基础。

(4) 身体心理素质具有健康的体魄，体育达标。有良好的心理素质、较强的自我控制 and 自我调节能力，勇于面对困难挑战，能与他人合作克难攻坚。

#### Quality requirements

1. Ideological and moral quality. Strive to study Marxism, Mao Zedong Thought and the theoretical system of socialism with Chinese characteristics, and establish the common ideal and firm belief of taking the road of socialism with Chinese characteristics and realizing national prosperity under the leadership of the Communist Party of China. Abide by the constitution, laws and regulations and the code of ethics of citizens. Abide by the code of conduct for college students and the school management system. Have good moral character and civilized habits. Advocate socialist core values, establish a sense of integrity, fulfill commitments and integrate knowledge and practice. Cultivate good professional ethics and professional ethics, and have a sense of social responsibility and humanistic care.

2. Professional quality. Have good professional quality, be familiar with national financial guidelines, policies, laws and regulations, and understand the financial development trends at home and abroad. Able to use the knowledge and theory learned to solve practical problems, with good development potential and foundation.

3. Scientific and cultural quality. Have certain scientific knowledge and scientific literacy. Have certain literary and artistic literacy and appreciation ability. Have a certain understanding of Chinese traditional culture and history. Knowledge is complex and has a broad perspective, with a foundation for sustainable development.

4. Physical and mental quality. Have a healthy physique and meet the sports standards. Have good psychological quality, strong self-control and self-regulation ability. Brave in facing difficulties and challenges, able to cooperate with others to overcome difficulties.



## 四、毕业要求与培养目标对应矩阵

IV Matrices of Graduation Requirements and Cultivation Objectives

培养目标及毕业要求 Cultivation Objectives & Graduation Requirements		培养目标 1 Cultivation Objective I 思想素质	培养目标2 Cultivation Objective II 国家方针团 队合作	培养目标3 Cultivation Objective III 理论与分析 方法	培养目标4 Cultivation Objective IV 沟通合作	培养目标 5 Cultivation Objective V 创新创业
1. 知识要求 Knowledge requirements	1.1 基础性知识 Basic knowledge			√		√
	1.2 专业知识 Specialist knowledge	√		√		√
	1.3 工具性知 识 Instrumental knowledge			√		√
	1.4 通识类知识 General knowledge		√		√	
2. 能力要求 Ability requirements	2.1 获取知识的能 力 Ability to acquire knowledge			√	√	√
	2.2 运用知识能力 Practices and application ability			√		√
	2.3 创新创业能力 Innovation and Entrepreneurship ability				√	√
	2.4 表达沟通能力				√	√
3. 素质要求 Quality requirements	2.1 思想道德素 质 Ideological and moral quality	√	√		√	√
	2.2 专业素质 Professional quality			√		√
	2.3 科学文化素 质 Scientific and cultural quality				√	√
	2.4 身体心理素 质 Physical and mental quality	√	√	√	√	√

## 五、毕业要求实现矩阵

### V Matrices of Realization of Graduation Requirements

课程及毕业要求 Course & Graduation Requirements	毕业要求1 Graduation Requirement I 知识要求	毕业要求2 Graduation Requirement II 能力要求	毕业要求3 Graduation Requirement III 素质要求
微观经济学 Microeconomics	H		
财政学 Public Finance	H		
宏观经济学 Macroeconomics	H		
银行会计 Bank Accounting		H	
国际金融 International Finance	H		
计量经济学 Econometrics	H		
公司金融 A Corporate Finance A		H	
数字金融 Digital Finance	H		
统计学 Statistics		H	
金融风险管理 Financial Risk Management		H	
证券投资学A Securities Investment A		H	
商业银行业务与经营 Business and Management of Commercial Banks		H	
行为金融学 Behavioral Finance	H		

## 六、核心课程

### IV Core Courses

微观经济学、宏观经济学、金融学、国际金融、公司金融、财政学、计量经济学、银行会计、统计学、商业银行业务与经营、金融风险管理、证券投资学、投资银行学、行为金融学、金融科技学等。

Microeconomics, Macroeconomics, Finance, International Finance, Corporate Finance, Econometrics, banking Accounting, Statistics, Business and Management of Commercial Banks, Financial risk management, Security Investment, Financial Engineering, Behavioral Finance, etc.

## 七、主要实践性教学环节（无）

### V Main Internship and Practical Training

论文写作。

Thesis Writing.

## 八、学时与学分

### VIII Hours/Credits

学时学分构成表  
Table of Hours and Credits

课程类别 Course Classified		学时/周数 Period/Weeks	学分 Credits		学分比例 Proportion of Crs.	
			理论 Theory	实践（双创） Practice (I&E Crs.)		
通识课程平台 General Course Platform	必修 Compulsory	0	0	0	0	
	选修 Elective	0	0	0	0	
学科基础课程平台 Basic Course Platform	必修 Compulsory	304	19	0	38%	
专业课程平台 Major Course Platform	必修 Compulsory		25	0	50%	
集中性实践教学平台 Practical Teaching Platform	必修 Compulsory	11W	0	6	12%	
	选修 Elective	0	0	0		
素质拓展 平台 Quality Development Platform	双创学分 Innovation & Entrepreneurship Credits	必修 Compulsory	0	/	0	0
	其他学分 Other Credits		0	0	0	0
小计 Amount	必修学分总数 Compulsory Credits	50	选修学分总数 Elective Credits	0	选修学分比例 Proportion of Elective Credits	0
	理论学分总数 Theory Credits	44	实践学分总数 Practice Credits	6	实践教学环节比例 Proportion of Internship and Practical Training	12%
最低毕业学分 The Lowest Graduate Credits		50				

注①学分比例：各教学平台或教学环节占最低毕业学分的比例。

②实践教学环节，包括集中性实践教学环节和实验教学（不含体育）。集中性实践教学环节，包括培养方案内集中实施的实践、实习、课程设计、毕业设计、毕业论文、社会调查等；实验教学，包括课内实验和独立开设实验。

③必修学分总数=通必学分+学科基础学分+专必学分+实践必修学分+素质拓展学分；

选修学分总数=通选学分+专选学分+实践（选修）学分；

理论学分总数=所有平台理论学分之和（不包括双创学分）；

实践学分总数=所有平台实践学分之和（不包括双创学分）；

最低毕业学分=必修学分+选修学分=理论学分+实践学分+双创学分

## 九、教学进程计划表

### IX Teaching Schedule

表一：学科基础课程平台

Form II. Basic Course Platform

课程类别 Course Classified	课程编号 Courses Code	课程名称 Course Names	学分数 Crns.	总学时 Hrs.	学时类型 Period Classified				开课学期 Semester	备注 Notes
					理论 The.	实验 Exp.	实践 Pra.	习题 Ueb		
	206103000313	微观经济学 Microeconomics	4	64	64				1	19 学分
	206100045118	财政学 Public Finance	2	32	32				1	
	206103000513	宏观经济学 Macroeconomics	4	64	64				2	
	206103004813	金融学 Finance	3	48	48				1	
	206100031818	银行会计 Accounting	3	48	48				2	
	206103014713	计量经济学 Econometrics	3	48	48				3	
学分要求：学分: 19，其中必修 19 学分，选修0 学分 Demand of Credits: Credits:19 Required: 19 Elective: 0										

表二：专业课程平台

Form III: Major Courses Platform

课程类别 Course Classified	课程编号 Course Code	课程名称 Course Names	学分数 Crns.	总学时 Hrs.	学时类型 Period Classified				开课学期 Semester	备注 Notes
					理论 The.	实验 Exp.	实践 Pra.	习题 Ueb		
专业必修 Required Courses	206103007313	证券投资学 Securities Investment	3	48	48				2	25 学分
	206103016113	商业银行业务与经营 Business and Management of Commercial Banks	3	48	48				2	
	206103003613	统计学 Statistics	3	48	48				3	
	206103004213	国际金融 International Finance	3	48	48				3	
	206103017113	公司金融 B Corporate Finance B	3	48	48				3	

课程类别 Course Classified	课程编号 Course Code	课程名称 Course Names	学分数 Cr.	总学时 Hrs.	学时类型 Period Classified				开课学期 Semester	备注 Notes
					理论 The.	实验 Exp.	实践 Pra.	习题 Ueb		
	206103007413	金融风险管 理 Financial Risk Management	3	48	48				4	
	206103011313	投资银行学 Investment Bank	3	48	48				4	
	206100049118	数字金融 Digital Finance	2	32	32				4	
	206103002113	行为金融学 Behavioral Finance	2	32	32				4	
学分要求: 学分:25 其中必修 25 学分, 选修0 学分 Demand of Credits: Credits:25 Required: 25 Elective: 0										

表三: 集中性实践课程平台

Form IV: Practical Course Platform

课程类别 Course Classified		课程编号 Course Code	课程名称 Course Name	学分 Cr.	周数/学时数 Total Period/Hrs.	学时类型 Period Classified		开课学期 Semester
						实践 Exp.	实习 Pra.	
毕业论文 (设计) Graduation Thesis (Project)	必修 Compul sory Course	20611301631 3	毕业论文 Graduation Paper	0/6	6w		√	4
小计 Amount		6 分						
学分要求: 6 (必修学分6, 选修学分0) Demand of Credits: 11(Required 11, Elective 0)								

执笔人:



审核人:

学院盖章:

完成日期: